**INTEREST RATES MARKET NOTICE**

**Date: 24 February 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN128”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 February 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN128

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 8.992% (3 Month JIBAR as at 24 Feb 2016 of 6.992% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 February 2019

**Books Close** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 24 February 2016

**Date Convention** Following

**Interest Commencement Date** 24 February 2016

**First Interest Payment Date** 24 May 2016

**ISIN No.** ZAG000133836

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN128\_APS%20with%20ISIN%20-%20Signed.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN128_APS%20with%20ISIN%20-%20Signed.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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